



Verband Hamburger
und Bremer
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New ConTex Container Ship Time Charter Assessment Index

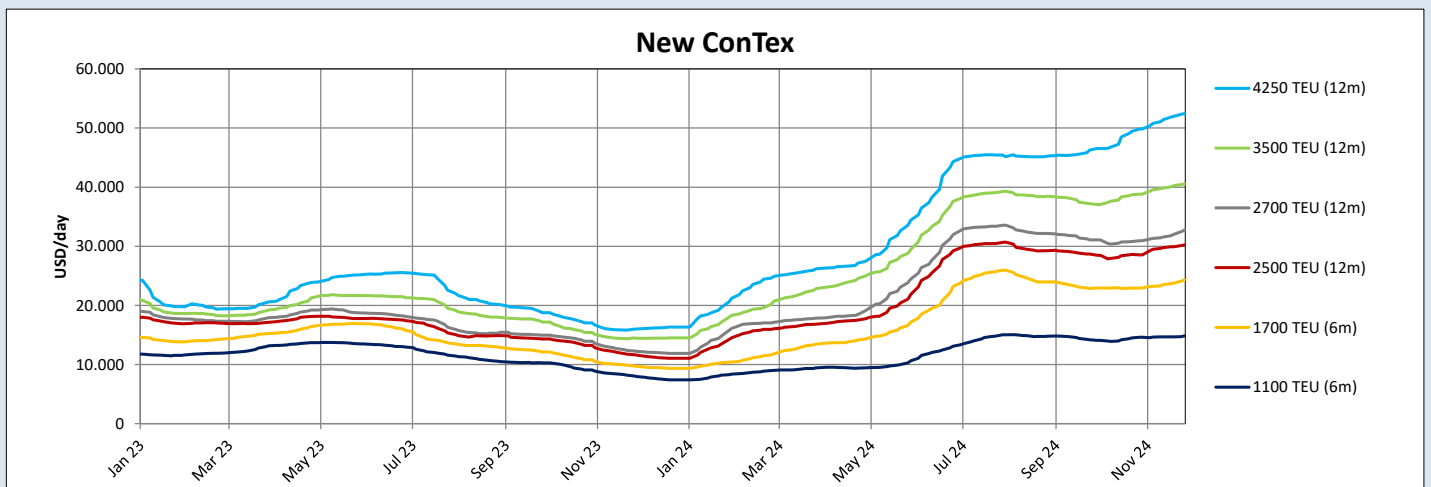
New ConTex*		1380	
28.11.24		6 mos	12 mos
Geared	1100 TEU	\$14.845	n.a.
	1700 TEU	\$24.323	
	2500 TEU	\$30.223	
Gearless	2700 TEU	n.a.	\$32.745
	3500 TEU		\$40.560
	4250 TEU		\$52.435

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1%
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING 1800 TEU for 6 months period, 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued:		28.11.24
<p>The container freight markets showed further stabilization this week. The Shanghai Containerized Freight Index (SCFI), which has been steady recently, increased by 3.4% week-on-week to close at 2233.83 points today. The container charter market also remains stable at high levels across most vessel size segments. Consequently, the New ConTex followed this trend, rising by 18 points (1.3%) week-on-week. Tonnage supply for vessels in the 3000 TEU range and larger remains tight for the foreseeable future. Despite this, charter rates for vessels 3000 TEU and larger are holding steady at high levels. Rates for 3500 TEU vessels increased by \$290 (0.7%) week-on-week for 12-month periods. Interest in feeder segments has grown recently. While charter rates for these vessels have not increased significantly, charterers are committing to longer periods, with modern, economical 1800 TEU ships being fixed for up to 24 months. Charter rates for these vessels rose by \$564 (2.1%) week-on-week for a 6-month charter.</p>		

New ConTex Development											
Vessel type	Evaluated Period	Today	Week-on-Week		Month-on-Month		Year-on-Year				
		28.11.24	21.11.24	Change	Change	31.10.24	Change	Change	30.11.23	Change	Change
New ConTex*		1380	1362	18 ↗ 1,3%	1315	65 ↗ 4,9%	527	853 ↗ 161,9%			
1100 TEU	6 mos	\$14.845	\$14.673	\$172 ↗ 1,2%	\$14.607	\$238 ↗ 1,6%	\$7.973	\$6.872 ↗ 86,2%			
	12 mos	\$14.052	\$13.980	\$72 ↗ 0,5%	\$13.705	\$347 ↗ 2,5%	\$7.463	\$6.589 ↗ 88,3%			
1700 TEU	6 mos	\$24.323	\$23.775	\$548 ↗ 2,3%	\$22.959	\$1.364 ↗ 5,9%	\$9.671	\$14.652 ↗ 151,5%			
	12 mos	\$21.127	\$20.900	\$227 ↗ 1,1%	\$20.005	\$1.122 ↗ 5,6%	\$9.181	\$11.946 ↗ 130,1%			
1800 TEU	6 mos	\$28.041	\$27.477	\$564 ↗ 2,1%	\$26.691	\$1.350 ↗ 5,1%	\$10.709	\$17.332 ↗ 161,8%			
2500 TEU	12 mos	\$30.223	\$29.927	\$296 ↗ 1,0%	\$28.555	\$1.668 ↗ 5,8%	\$11.566	\$18.657 ↗ 161,3%			
	24 mos	\$25.586	\$25.368	\$218 ↗ 0,9%	\$24.427	\$1.159 ↗ 4,7%	\$10.491	\$15.095 ↗ 143,9%			
2700 TEU	12 mos	\$32.745	\$32.018	\$727 ↗ 2,3%	\$30.923	\$1.822 ↗ 5,9%	\$12.211	\$20.534 ↗ 168,2%			
	24 mos	\$27.582	\$27.268	\$314 ↗ 1,2%	\$26.414	\$1.168 ↗ 4,4%	\$11.207	\$16.375 ↗ 146,1%			
3500 TEU	12 mos	\$40.560	\$40.270	\$290 ↗ 0,7%	\$38.820	\$1.740 ↗ 4,5%	\$14.425	\$26.135 ↗ 181,2%			
	24 mos	\$33.120	\$32.945	\$175 ↗ 0,5%	\$32.060	\$1.060 ↗ 3,3%	\$12.990	\$20.130 ↗ 155,0%			
4250 TEU	12 mos	\$52.435	\$52.000	\$435 ↗ 0,8%	\$49.845	\$2.590 ↗ 5,2%	\$16.025	\$36.410 ↗ 227,2%			
	24 mos	\$41.335	\$41.235	\$100 ↗ 0,2%	\$40.460	\$875 ↗ 2,2%	\$14.580	\$26.755 ↗ 183,5%			
5700 TEU	12 mos	\$60.306	\$60.061	\$245 ↗ 0,4%	\$58.706	\$1.600 ↗ 2,7%	\$21.728	\$38.578 ↗ 177,5%			
6500 TEU	12 mos	\$67.444	\$67.028	\$416 ↗ 0,6%	\$65.906	\$1.538 ↗ 2,3%	\$24.683	\$42.761 ↗ 173,2%			



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