



Verband Hamburger  
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## New ConTex Container Ship Time Charter Assessment Index

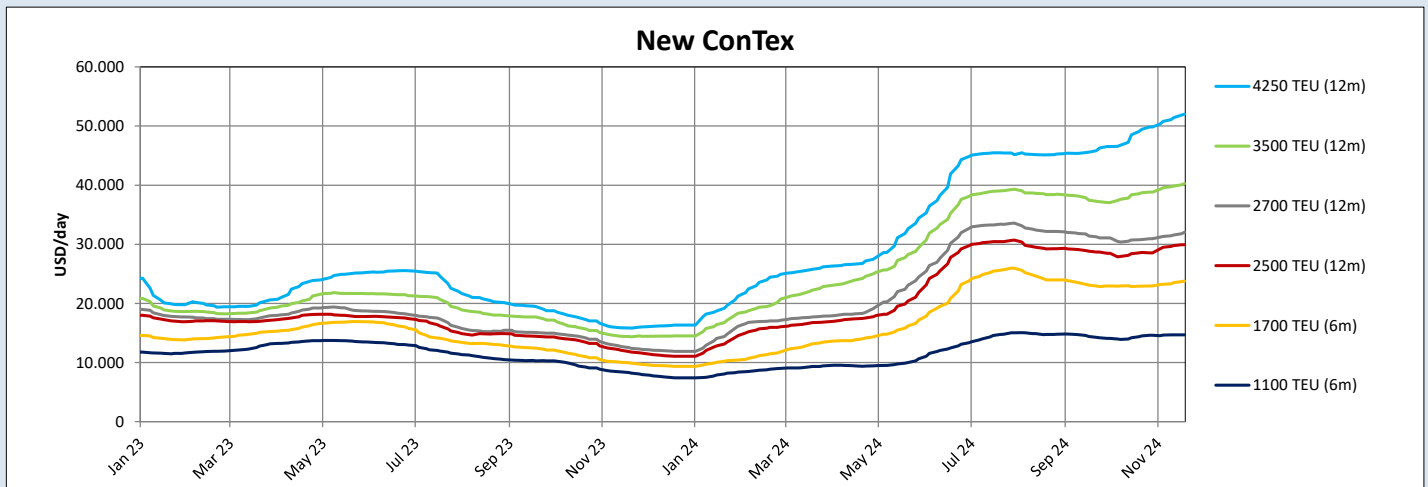
New ConTex*		1362	
21.11.24		6 mos	12 mos
Geared	1100 TEU	\$14.673	n.a.
	1700 TEU	\$23.775	
	2500 TEU	\$29.927	
Gearless	2700 TEU	n.a.	\$32.018
	3500 TEU		\$40.270
	4250 TEU		\$52.000

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1%
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

\*New ConTex evaluation is EXCLUDING 1800 TEU for 6 months period, 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued:		21.11.24
<p>The New ConTex continued its slight upward path with a plus of 0.9% w-o-w and 3.9 m-o-m%. Activity has been lively again this week, particularly for feeder sizes of 1700/1800 TEU and it would surely be the same for the bigger ships, but the scarcity of tonnage clearly prevents this from happening. It is noteworthy though that there is still a very healthy demand for postpanamax for 2025 and even 2026 positions with especially one big Swiss-based liner company said to be very active on that front recently, fixing or extending quite a number of ships.</p> <p>Looking at the evaluation figures for the various sizes this week, it is apparent that almost all sizes are pretty much on a similar slight upward trend with no clear winner or loser. Exception might be the 1100 TEU size which more or less remains unchanged. However the ordinary CV 1100 type can still fix levels at around USD 14-15,000 for 6 or 12 months periods which is very healthy.</p> <p>Generally, the charter markets appear to be pretty resilient viewing all the well known threats, be it tariffs or orderbook. The often mentioned "front-loading" might save the industry for the next couple of months, but even after that it is worth to note that supply of available tonnage in the charter market will remain on a relatively low level for quite some time.</p>		

New ConTex Development													
Vessel type	Evaluated Period	Today	Week-on-Week		Month-on-Month		Year-on-Year						
		21.11.24	14.11.24	Change	Change	24.10.24	Change	Change	23.11.23	Change	Change		
<b>New ConTex*</b>		<b>1362</b>	1350	12	0,9%	1311	51	↗	3,9%	532	830	↗	156,0%
1100 TEU	6 mos	\$14.673	\$14.682	-\$9	-0,1%	\$14.505	\$168	↗	1,2%	\$8.196	\$6.477	↗	79,0%
	12 mos	\$13.980	\$13.964	\$16	0,1%	\$13.655	\$325	↗	2,4%	\$7.683	\$6.297	↗	82,0%
1700 TEU	6 mos	\$23.775	\$23.518	\$257	1,1%	\$22.925	\$850	↗	3,7%	\$9.892	\$13.883	↗	140,3%
	12 mos	\$20.900	\$20.609	\$291	1,4%	\$19.945	\$955	↗	4,8%	\$9.371	\$11.529	↗	123,0%
1800 TEU	6 mos	\$27.477	\$27.077	\$400	1,5%	\$26.864	\$613	↗	2,3%	\$10.823	\$16.654	↗	153,9%
2500 TEU	12 mos	\$29.927	\$29.761	\$166	0,6%	\$28.600	\$1.327	↗	4,6%	\$11.755	\$18.172	↗	154,6%
	24 mos	\$25.368	\$25.214	\$154	0,6%	\$24.495	\$873	↗	3,6%	\$10.573	\$14.795	↗	139,9%
2700 TEU	12 mos	\$32.018	\$31.573	\$445	1,4%	\$30.791	\$1.227	↗	4,0%	\$12.398	\$19.620	↗	158,3%
	24 mos	\$27.268	\$27.032	\$236	0,9%	\$26.386	\$882	↗	3,3%	\$11.320	\$15.948	↗	140,9%
3500 TEU	12 mos	\$40.270	\$39.845	\$425	1,1%	\$38.730	\$1.540	↗	4,0%	\$14.350	\$25.920	↗	180,6%
	24 mos	\$32.945	\$32.855	\$90	0,3%	\$32.080	\$865	↗	2,7%	\$13.020	\$19.925	↗	153,0%
4250 TEU	12 mos	\$52.000	\$51.405	\$595	1,2%	\$49.465	\$2.535	↗	5,1%	\$15.820	\$36.180	↗	228,7%
	24 mos	\$41.235	\$40.935	\$300	0,7%	\$40.165	\$1.070	↗	2,7%	\$14.517	\$26.718	↗	184,0%
5700 TEU	12 mos	\$60.061	\$59.533	\$528	0,9%	\$58.561	\$1.500	↗	2,6%	\$22.078	\$37.983	↗	172,0%
6500 TEU	12 mos	\$67.028	\$66.644	\$384	0,6%	\$65.606	\$1.422	↗	2,2%	\$25.122	\$41.906	↗	166,8%



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