



Verband Hamburger  
und Bremer  
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## New ConTex Container Ship Time Charter Assessment Index

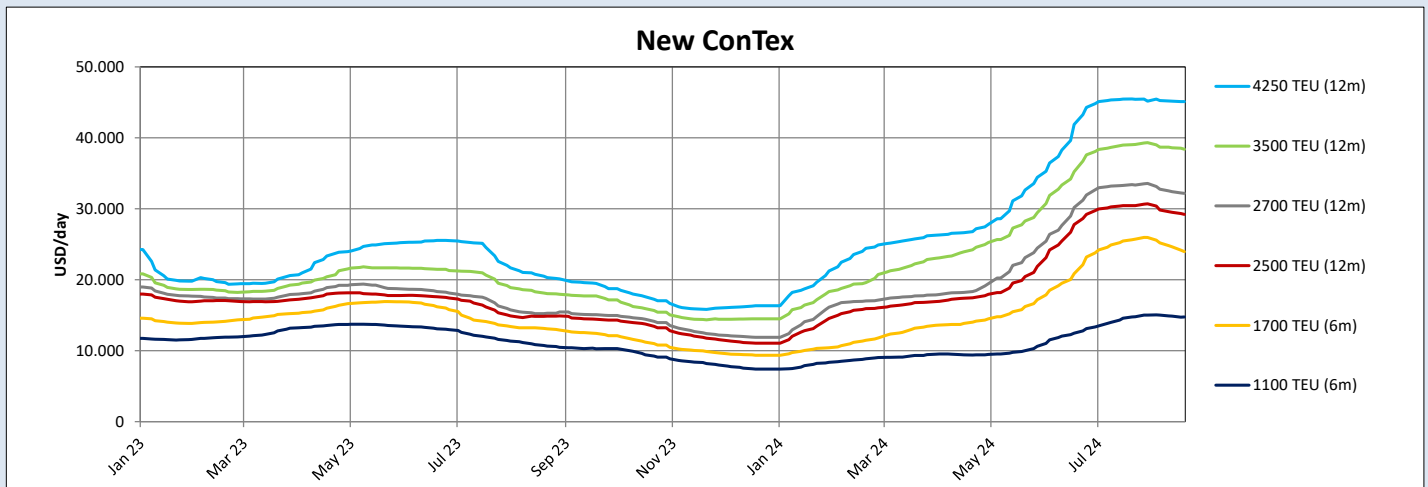
New ConTex*		1312	
22.08.24		6 mos	12 mos
Geared	1100 TEU	\$14.750	n.a.
	1700 TEU	\$23.959	
	2500 TEU	\$29.223	
Gearless	2700 TEU	n.a.	\$32.186
	3500 TEU		\$38.395
	4250 TEU		\$45.110

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1%
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

\*New ConTex evaluation is EXCLUDING 1800 TEU for 6 months period, 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued:		22.08.24
<p>The downward trickle of the last two weeks continued this week and also at the same magnitude with a decline of just 1%. Also like last week, the 1700 and 1800 TEU categories lost at above average rates. This development is mainly driven by the fact that container spot freight rates for Asia - Europe are on a downward trend too. As this size range has been the smallest one used for extra-loaders those ships are becoming much less profitable for short periods thus charter rates are consequently also not at the same levels compared to a few weeks ago.</p> <p>The strongest rates are still being paid for vessels willing to trade Red Sea, were premiums of 15-20% are achievable compared to less risky trade areas.</p> <p>In general, summer holiday season is still having an effect on activity levels. There are not many requirements in the market but at the same time only few vessels will come open in the near future. Thus the charter market continues on a relatively stable path.</p>		

New ConTex Development											
Vessel type	Evaluated Period	Today	Week-on-Week		Month-on-Month			Year-on-Year			
		22.08.24	15.08.24	Change	Change	25.07.24	Change	Change	24.08.23	Change	Change
<b>New ConTex*</b>		<b>1312</b>	1325	-13	→ -1,0%	1351	-39	↓ -2,9%	679	633	↑ 93,2%
1100 TEU	6 mos	\$14.750	\$14.882	-\$132	→ -0,9%	\$14.786	-\$36	→ -0,2%	\$10.658	\$4.092	↑ 38,4%
	12 mos	\$13.691	\$13.761	-\$70	→ -0,5%	\$13.505	\$186	↗ 1,4%	\$10.163	\$3.528	↑ 34,7%
1700 TEU	6 mos	\$23.959	\$24.650	-\$691	↓ -2,8%	\$25.709	-\$1.750	↓ -6,8%	\$13.075	\$10.884	↑ 83,2%
	12 mos	\$20.482	\$20.909	-\$427	↓ -2,0%	\$21.927	-\$1.445	↓ -6,6%	\$12.283	\$8.199	↑ 66,8%
1800 TEU	6 mos	\$29.150	\$30.273	-\$1.123	↓ -3,7%	\$32.373	-\$3.223	↓ -10,0%	-	-	-
2500 TEU	12 mos	\$29.223	\$29.505	-\$282	→ -1,0%	\$30.455	-\$1.232	↓ -4,0%	\$14.866	\$14.357	↑ 96,6%
	24 mos	\$24.136	\$24.173	-\$37	→ -0,2%	\$25.136	-\$1.000	↓ -4,0%	\$13.545	\$10.591	↑ 78,2%
2700 TEU	12 mos	\$32.186	\$32.409	-\$223	→ -0,7%	\$33.350	-\$1.164	↓ -3,5%	\$15.295	\$16.891	↑ 110,4%
	24 mos	\$26.514	\$26.723	-\$209	→ -0,8%	\$27.177	-\$663	↓ -2,4%	\$14.205	\$12.309	↑ 86,7%
3500 TEU	12 mos	\$38.395	\$38.600	-\$205	→ -0,5%	\$39.075	-\$680	↘ -1,7%	\$18.038	\$20.357	↑ 112,9%
	24 mos	\$32.635	\$32.875	-\$240	→ -0,7%	\$33.450	-\$815	↓ -2,4%	\$16.373	\$16.262	↑ 99,3%
4250 TEU	12 mos	\$45.110	\$45.160	-\$50	→ -0,1%	\$45.425	-\$315	→ -0,7%	\$20.290	\$24.820	↑ 122,3%
	24 mos	\$36.785	\$36.975	-\$190	→ -0,5%	\$37.190	-\$405	↘ -1,1%	\$18.325	\$18.460	↑ 100,7%
5700 TEU	12 mos	\$56.533	\$56.783	-\$250	→ -0,4%	\$57.944	-\$1.411	↓ -2,4%	\$31.408	\$25.125	↑ 80,0%
6500 TEU	12 mos	\$63.400	\$63.622	-\$222	→ -0,3%	\$66.156	-\$2.756	↓ -4,2%	\$34.333	\$29.067	↑ 84,7%



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