



Verband Hamburger  
und Bremer  
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## New ConTex Container Ship Time Charter Assessment Index

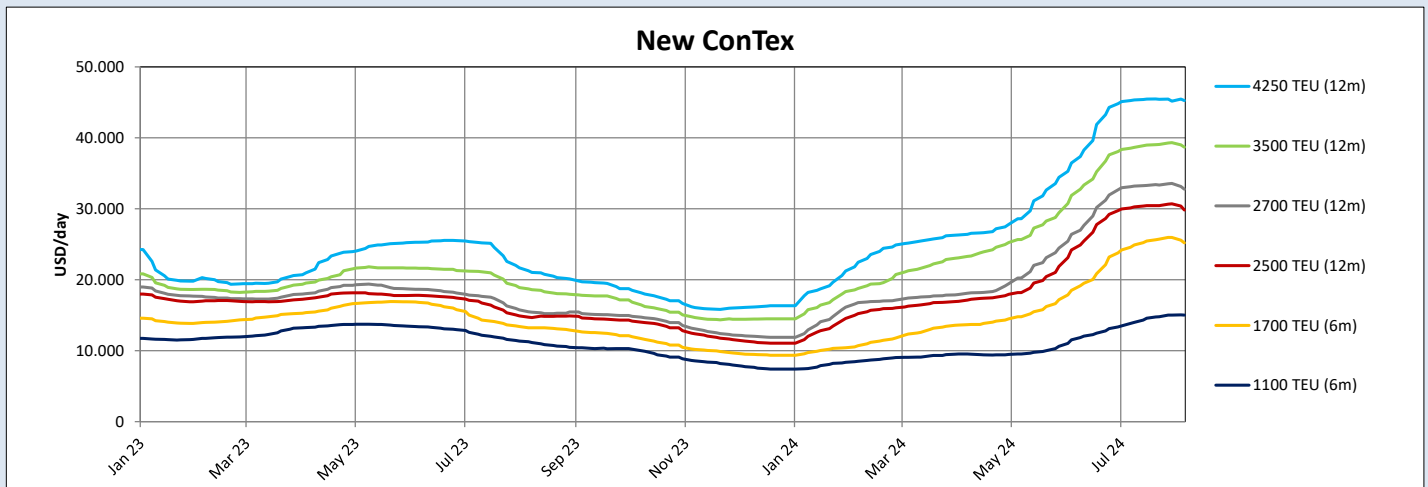
New ConTex*		1337	
08.08.24		6 mos	12 mos
Geared	1100 TEU	\$15.025	n.a.
	1700 TEU	\$25.191	
	2500 TEU	\$29.823	
Gearless	2700 TEU	n.a.	\$32.755
	3500 TEU		\$38.695
	4250 TEU		\$45.260

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1%
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

\*New ConTex evaluation is EXCLUDING 1800 TEU for 6 months period, 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued:		08.08.24
<p>The New ConTex this week clearly shows us it's a "classic summer". Slowed down activity in the charter market is paying its toll - expectations for the next month or so are somewhat dulled. This is manifested by a decreasing week-on-week figure of the New ConTex - it has gone down by 22 points - or 1.6%. Only the smallest segment, the 1100 TEUs, for both periods as well as the Panmaxes for 12 months, could maintain a black zero. All other sizes and periods have taken a hit, all basically within +/-1 percentage point of the week's drop, except for the modern 1800s which were most affected with minus 4.5%. With tension running high in the Eastern Med and Middle East, namely Israel/Lebanon/Iran and the still ongoing attacks in the Red Sea by the Houthi rebels, a soon "normalization" of the longhaul routes Asia/Europe and to/from the PG is not to be expected. Furthermore a possible upcoming strike of USWC longshoremen might also disrupt normal trading and could result in higher demand for tonnage. Both are factors for continuing strong rates - freight- and charter rates. On the other hand the peak season will cease soon and cargo volumes will probably level out. Hence we see balanced demand and supply which should keep the outlook generally positive with more or less sideways movement.</p>		

New ConTex Development											
Vessel type	Evaluated Period	Today	Week-on-Week		Month-on-Month		Year-on-Year				
		08.08.24	01.08.24	Change	Change	11.07.24	Change	Change	10.08.23	Change	Change
<b>New ConTex*</b>		<b>1337</b>	1359	-22	↘ -1,6%	1329	8	↔ 0,6%	693	644	↗ 92,9%
1100 TEU	6 mos	\$15.025	\$15.018	\$7	↗ 0,0%	\$13.995	\$1.030	↗ 7,4%	\$11.150	\$3.875	↗ 34,8%
	12 mos	\$13.841	\$13.745	\$96	↗ 0,7%	\$12.740	\$1.101	↗ 8,6%	\$10.643	\$3.198	↗ 30,0%
1700 TEU	6 mos	\$25.191	\$25.950	-\$759	↘ -2,9%	\$24.890	\$301	↗ 1,2%	\$13.218	\$11.973	↗ 90,6%
	12 mos	\$21.409	\$21.930	-\$521	↘ -2,4%	\$21.135	\$274	↗ 1,3%	\$12.507	\$8.902	↗ 71,2%
1800 TEU	6 mos	\$31.273	\$32.750	-\$1.477	↘ -4,5%	\$31.540	-\$267	↘ -0,8%	-	-	-
2500 TEU	12 mos	\$29.823	\$30.700	-\$877	↘ -2,9%	\$30.270	-\$447	↘ -1,5%	\$14.658	\$15.165	↗ 103,5%
	24 mos	\$24.468	\$25.105	-\$637	↘ -2,5%	\$24.850	-\$382	↘ -1,5%	\$13.600	\$10.868	↗ 79,9%
2700 TEU	12 mos	\$32.755	\$33.575	-\$820	↘ -2,4%	\$33.195	-\$440	↘ -1,3%	\$15.418	\$17.337	↗ 112,4%
	24 mos	\$26.964	\$27.175	-\$211	↘ -0,8%	\$26.905	\$59	↗ 0,2%	\$14.343	\$12.621	↗ 88,0%
3500 TEU	12 mos	\$38.695	\$39.322	-\$627	↘ -1,6%	\$38.644	\$51	↗ 0,1%	\$18.610	\$20.085	↗ 107,9%
	24 mos	\$33.030	\$33.406	-\$376	↘ -1,1%	\$33.250	-\$220	↘ -0,7%	\$16.933	\$16.097	↗ 95,1%
4250 TEU	12 mos	\$45.260	\$45.161	\$99	↗ 0,2%	\$45.339	-\$79	↘ -0,2%	\$21.025	\$24.235	↗ 115,3%
	24 mos	\$36.205	\$37.161	-\$956	↘ -2,6%	\$37.178	-\$973	↘ -2,6%	\$19.035	\$17.170	↗ 90,2%
5700 TEU	12 mos	\$56.833	\$57.475	-\$642	↘ -1,1%	\$56.944	-\$111	↘ -0,2%	\$31.733	\$25.100	↗ 79,1%
6500 TEU	12 mos	\$63.778	\$65.369	-\$1.591	↘ -2,4%	\$65.156	-\$1.378	↘ -2,1%	\$34.561	\$29.217	↗ 84,5%



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