



Verband Hamburger
und Bremer
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New ConTex Container Ship Time Charter Assessment Index

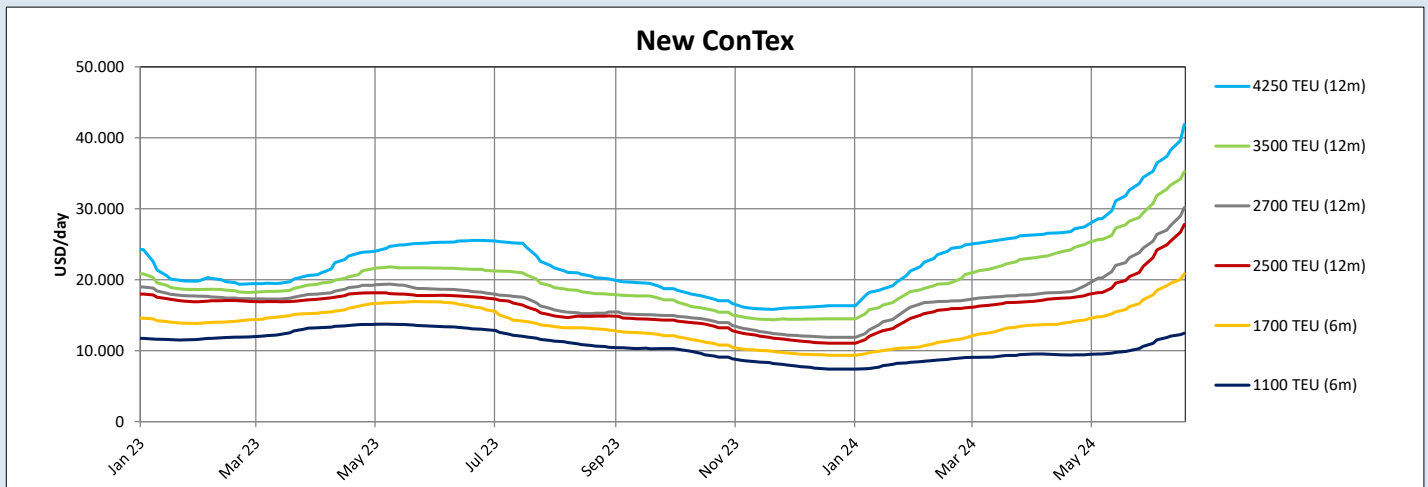
New ConTex*		1196	
20.06.24		6 mos	12 mos
Geared	1100 TEU	\$12.466	n.a.
	1700 TEU	\$20.855	
	2500 TEU	\$27.786	
Gearless	2700 TEU	n.a.	\$30.177
	3500 TEU		\$35.230
	4250 TEU		\$41.890

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1%
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING 1800 TEU for 6 months period, 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued:		20.06.24
<p>The container market continues to steamroll towards the summer, although the number of fixtures seems to have dropped off slightly this week. The demand is still present across all regions, and with most segments lacking prompt tonnage, the operators are looking further and further ahead to secure vessels. Overall, the rates are increasing this week with the biggest increase from last week in the 1800TEU segment (up 10.2%). The 1100TEU are still lagging slightly behind where owners have perhaps been more focused on securing periods of 12 months, which was a struggle just a few weeks ago. The index reflects the sentiment of the market moving up a healthy 7.5% from last week to 929; compared to last month, the index is up almost 30%! 2024 is slowly turning into an absolute monster year, which can also be seen with how the index has almost doubled on a year-on-year comparison. For most segments, the 12-month rates have become theoretical as there are extremely few fixtures done below 24 months. One thing that is very interesting is the fact that last year the 1100TEU were actually higher than now, with all other segments up at least 20%. The rate difference between the 1700TEU and 1100TEU are historically far closer than the current rates, and there is reason to believe that this segment will see some bigger spikes in the coming weeks. The holiday season is usually slow, but for the time being, there are few indicators to make us believe this will happen.</p>		

New ConTex Development											
Vessel type	Evaluated Period	Today	Week-on-Week		Month-on-Month		Year-on-Year				
		20.06.24	13.06.24	Change	Change	23.05.24	Change	Change	22.06.23	Change	Change
New ConTex*		1196	1113	83	↑ 7,5%	929	267	↑ 28,7%	826	370	↑ 44,8%
1100 TEU	6 mos	\$12.466	\$12.050	\$416	↑ 3,5%	\$10.000	\$2.466	↑ 24,7%	\$13.077	-\$611	↓ -4,7%
	12 mos	\$11.568	\$11.255	\$313	↑ 2,8%	\$9.314	\$2.254	↑ 24,2%	\$12.531	-\$963	↓ -7,7%
1700 TEU	6 mos	\$20.855	\$19.495	\$1.360	↑ 7,0%	\$16.207	\$4.648	↑ 28,7%	\$16.202	\$4.653	↑ 28,7%
	12 mos	\$18.909	\$18.064	\$845	↑ 4,7%	\$15.214	\$3.695	↑ 24,3%	\$15.635	\$3.274	↑ 20,9%
1800 TEU	6 mos	\$27.100	\$24.586	\$2.514	↑ 10,2%	\$18.341	\$8.759	↑ 47,8%	-	-	-
2500 TEU	12 mos	\$27.786	\$25.473	\$2.313	↑ 9,1%	\$20.432	\$7.354	↑ 36,0%	\$17.598	\$10.188	↑ 57,9%
	24 mos	\$23.236	\$21.734	\$1.502	↑ 6,9%	\$17.723	\$5.513	↑ 31,1%	\$15.864	\$7.372	↑ 46,5%
2700 TEU	12 mos	\$30.177	\$27.645	\$2.532	↑ 9,2%	\$23.100	\$7.077	↑ 30,6%	\$18.327	\$11.850	↑ 64,7%
	24 mos	\$24.636	\$23.236	\$1.400	↑ 6,0%	\$19.600	\$5.036	↑ 25,7%	\$16.764	\$7.872	↑ 47,0%
3500 TEU	12 mos	\$35.230	\$33.335	\$1.895	↑ 5,7%	\$28.272	\$6.958	↑ 24,6%	\$21.485	\$13.745	↑ 64,0%
	24 mos	\$30.920	\$29.650	\$1.270	↑ 4,3%	\$24.672	\$6.248	↑ 25,3%	\$19.480	\$11.440	↑ 58,7%
4250 TEU	12 mos	\$41.890	\$38.275	\$3.615	↑ 9,4%	\$32.644	\$9.246	↑ 28,3%	\$25.535	\$16.355	↑ 64,0%
	24 mos	\$34.190	\$32.500	\$1.690	↑ 5,2%	\$29.189	\$5.001	↑ 17,1%	\$23.598	\$10.592	↑ 44,9%
5700 TEU	12 mos	\$50.044	\$47.606	\$2.438	↑ 5,1%	\$39.756	\$10.288	↑ 25,9%	\$32.372	\$17.672	↑ 54,6%
6500 TEU	12 mos	\$58.056	\$54.756	\$3.300	↑ 6,0%	\$46.338	\$11.718	↑ 25,3%	\$36.233	\$21.823	↑ 60,2%



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