

und Bremer Schiffsmakler e.V.

	1113				
13.06.24	6 mos	12 mos			
1100 TEU	\$12.050	n.a.			
1700 TEU	\$19.495	II.d.			
2500 TEU		\$25.473			
2700 TEU	n.a.	\$27.645			
3500 TEU		\$33.335			
4250 TEU		\$38.275			
	1100 TEU 1700 TEU 2500 TEU 2700 TEU 3500 TEU	1100 TEU \$12.050 1700 TEU \$19.495 2500 TEU 2700 TEU 3500 TEU n.a.			

Legend							
1	up + 2% or more						
21	steady up	from +1% to +1,9%					
⇒	steady	+/- 1 %					
2	steady down	from -1% to -1,9%					
4	down	- 2% or less					

*New ConTex evaluation is EXCLUDING 1800 TEU for 6 months period, 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex Container Ship Time Charter Assessment Index

New ConTex-Commentary - issued:

13.06.24

Without any doubt the ongoing rally continues to last. The New ConTex gained overall another 4,9% in Week-on-Week comparison with all reported segments rising. On a Month-on-Month comparison the gain is pretty astonishing, namely 24,9%. This clearly illustrates the speed the container market has developed over the recent weeks. Even some of the 17/1800 TEU vessels now manage to secure 24 months periods, whereby same is basically restricted to modern types (so far). For 2500 TEU and larger such period has more or less already become the norm by now.

Achievable periods for 4250 TEU and larger might even move up to minimum 36 months soon unless something unforeseen might occur. For the 1100 TEU vessels it still a different market environment, but is also showing positiv trends. While the whole development reminds one more and more of Covid-19 times, the New ConTex is still far away from same. Right now the New ConTex is at 1113 and overall peak has been around 3500.

Worth to mention is also that the spot freight rates for the container transport seem to continue to rise even faster on various trades and reaching levels, which seem to be comparable to Covid-19 times and will probably even rise further for the time being.

To whom it might be of interest, please note that the SCFI has gained another 6,1 % this week.

New ConTex Development															
Vesselture	Evaluated	Today	1	Week-on-Week				Month-on-Month				Year-on-Year			
Vessel type	Period	13.06.24	06.06.24	Change	0	Change	16.05.24	Change		Change	15.06.23	Change	(Change	
New ConTex*		1113	1061	52	Ŷ	4,9%	891	222	$\mathbf{\hat{T}}$	24,9%	834	279	\mathbf{r}	33,5%	
1100 TEU	6 mos	\$12.050	\$11.541	\$509	1	4,4%	\$9.757	\$2.293		23,5%	\$13.279	-\$1.229	♦	-9,3%	
	12 mos	\$11.255	\$10.764	\$491		4,6%	\$9.105	\$2.150		23,6%	\$12.767	-\$1.512	➔	-11,8%	
1700 TEU	6 mos	\$19.495	\$18.523	\$972	Ŷ	5,2%	\$15.498	\$3.997	$\mathbf{\hat{T}}$	25,8%	\$16.548	\$2.947	T	17,8%	
	12 mos	\$18.064	\$17.223	\$841	Ŷ	4,9%	\$14.677	\$3.387	T	23,1%	\$15.977	\$2.087	T	13,1%	
1800 TEU	6 mos	\$24.586	\$22.495	\$2.091	1	9,3%	\$17.048	\$7.538	T	44,2%	-	-		-	
2500 TEU	12 mos	\$25.473	\$24.200	\$1.273	T	5,3%	\$19.536	\$5.937	$\mathbf{\hat{T}}$	30,4%	\$17.707	\$7.766	\mathbf{r}	43,9%	
	24 mos	\$21.734	\$20.820	\$914	1	4,4%	\$17.102	\$4.632	T	27,1%	\$15.945	\$5.789	$\mathbf{\hat{T}}$	36,3%	
2700 TEU	12 mos	\$27.645	\$26.386	\$1.259	\mathbf{r}	4,8%	\$22.016	\$5.629		25,6%	\$18.577	\$9.068	\mathbf{r}	48,8%	
	24 mos	\$23.236	\$22.495	\$741	T	3,3%	\$18.723	\$4.513	$\mathbf{\hat{T}}$	24,1%	\$17.000	\$6.236	T	36,7%	
3500 TEU	12 mos	\$33.335	\$31.880	\$1.455	\mathbf{r}	4,6%	\$27.270	\$6.065		22,2%	\$21.560	\$11.775	\mathbf{r}	54,6%	
	24 mos	\$29.650	\$28.345	\$1.305	T	4,6%	\$23.368	\$6.282	Ŷ	26,9%	\$19.543	\$10.107	$\mathbf{\hat{T}}$	51,7%	
4250 TEU	12 mos	\$38.275	\$36.465	\$1.810	Ŷ	5,0%	\$31.115	\$7.160	T	23,0%	\$25.465	\$12.810	1	50,3%	
	24 mos	\$32.500	\$31.800	\$700	T	2,2%	\$27.400	\$5.100	T	18,6%	\$23.530	\$8.970	\mathbf{r}	38,1%	
5700 TEU	12 mos	\$47.606	\$45.428	\$2.178	Ŷ	4,8%	\$37.700	\$9.906	T	26,3%	\$32.881	\$14.725	1	44,8%	
6500 TEU	12 mos	\$54.756	\$52.139	\$2.617	T	5,0%	\$44.422	\$10.334	T	23,3%	\$36.425	\$18.331	\mathbf{T}	50,3%	



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