



Verband Hamburger
und Bremer
Schiffsmakler e.V.

New ConTex Container Ship Time Charter Assessment Index

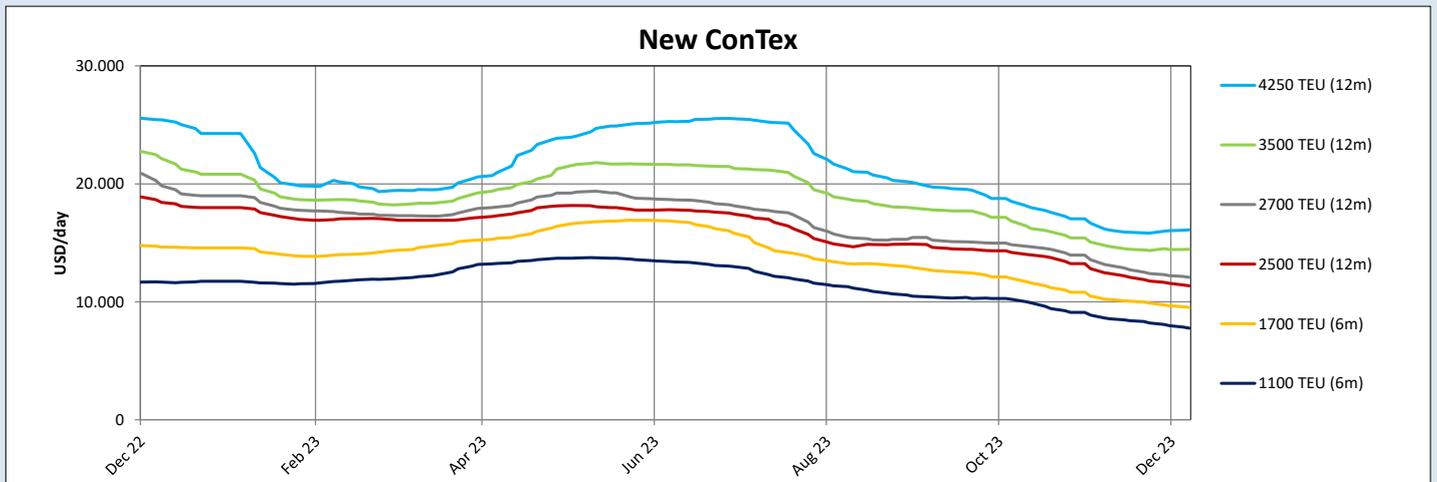
New ConTex*		521	
07.12.23		6 mos	12 mos
Geared	1100 TEU	\$7.756	n.a.
	1700 TEU	\$9.517	
	2500 TEU	\$11.348	
Gearless	2700 TEU	n.a.	\$12.080
	3500 TEU		\$14.445
	4250 TEU		\$16.110

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1%
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING 1800 TEU for 6 months period, 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued:	07.12.23
<p>The situation on the charter market for container ships remained conspicuously quiet, and the number of reported contracts was manageable. This development is not unusual at this time of year. Nevertheless, it almost seems as if the shipping industry is preparing for the impending hibernation. As a result, the New ConTex published by Hamburg and Bremen Shipbrokers' Association fell further and ended the week of St. Nicholas at 521 points, a decline of 1.1% on the previous week. The smaller ship sizes included in the index were the main losers. The declines here were between 1.0% and 2.7%. In contrast, the larger units, 3,500 and 4,250 TEU, even managed to achieve slight gains. The picture is therefore mixed. In order to better reflect market developments, a new class, the 1,800 TEU ships, was added to the New ConTex family. This is not included in the index calculation, but is published as additional data. The data will not be included in the index calculation. The New ConTex panel brokers have decided to expand the index environment to include a further type, namely 1,800 TEU modern. The panel brokers are of the opinion that this type represents an important market segment and its inclusion in the index will expand the overall coverage of the index and thus open up the New ConTex as an instrument for a larger number of owners, charterers and brokers.</p>	

New ConTex Development											
Vessel type	Evaluated Period	Today	Week-on-Week		Month-on-Month		Year-on-Year				
		07.12.23	30.11.23	Change	Change	07.11.23	Change	Change	08.12.22	Change	Change
New ConTex*		521	527	-6	↘ -1,1%	555	-34	↘ -6,1%	817	-296	↘ -36,2%
1100 TEU	6 mos	\$7.756	\$7.973	-\$217	↘ -2,7%	\$8.620	-\$864	↘ -10,0%	\$11.675	-\$3.919	↘ -33,6%
	12 mos	\$7.273	\$7.463	-\$190	↘ -2,5%	\$8.120	-\$847	↘ -10,4%	\$10.779	-\$3.506	↘ -32,5%
1700 TEU	6 mos	\$9.517	\$9.671	-\$154	↘ -1,6%	\$10.227	-\$710	↘ -6,9%	\$14.648	-\$5.131	↘ -35,0%
	12 mos	\$9.006	\$9.181	-\$175	↘ -1,9%	\$9.702	-\$696	↘ -7,2%	\$14.098	-\$5.092	↘ -36,1%
1800 TEU	6 mos	\$10.475	\$10.709	-\$234	↘ -2,2%	\$11.173	-\$698	↘ -6,2%	-	-	-
2500 TEU	12 mos	\$11.348	\$11.566	-\$218	↘ -1,9%	\$12.468	-\$1.120	↘ -9,0%	\$18.418	-\$7.070	↘ -38,4%
	24 mos	\$10.334	\$10.491	-\$157	↘ -1,5%	\$11.159	-\$825	↘ -7,4%	\$15.886	-\$5.552	↘ -34,9%
2700 TEU	12 mos	\$12.080	\$12.211	-\$131	↘ -1,1%	\$13.170	-\$1.090	↘ -8,3%	\$19.827	-\$7.747	↘ -39,1%
	24 mos	\$11.095	\$11.207	-\$112	↘ -1,0%	\$11.925	-\$830	↘ -7,0%	\$16.923	-\$5.828	↘ -34,4%
3500 TEU	12 mos	\$14.445	\$14.425	\$20	↗ 0,1%	\$14.780	-\$335	↘ -2,3%	\$22.145	-\$7.700	↘ -34,8%
	24 mos	\$12.985	\$12.990	-\$5	↗ 0,0%	\$13.413	-\$428	↘ -3,2%	\$18.960	-\$5.975	↘ -31,5%
4250 TEU	12 mos	\$16.110	\$16.025	\$85	↗ 0,5%	\$16.180	-\$70	↗ -0,4%	\$25.420	-\$9.310	↘ -36,6%
	24 mos	\$14.615	\$14.580	\$35	↗ 0,2%	\$14.805	-\$190	↘ -1,3%	\$21.810	-\$7.195	↘ -33,0%
5700 TEU	12 mos	\$21.267	\$21.728	-\$461	↘ -2,1%	\$23.400	-\$2.133	↘ -9,1%	\$34.372	-\$13.105	↘ -38,1%
6500 TEU	12 mos	\$24.272	\$24.683	-\$411	↘ -1,7%	\$26.894	-\$2.622	↘ -9,7%	\$40.950	-\$16.678	↘ -40,7%



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