



New ConTex Container Ship Time Charter Assessment Index

New ConTex*		527	
30.11.23		6 mos	12 mos
Geared	1100 TEU	\$7.973	n.a.
	1700 TEU	\$9.671	
	2500 TEU	\$11.566	
Gearless	2700 TEU	n.a.	\$12.211
	3500 TEU		\$14.425
	4250 TEU		\$16.025

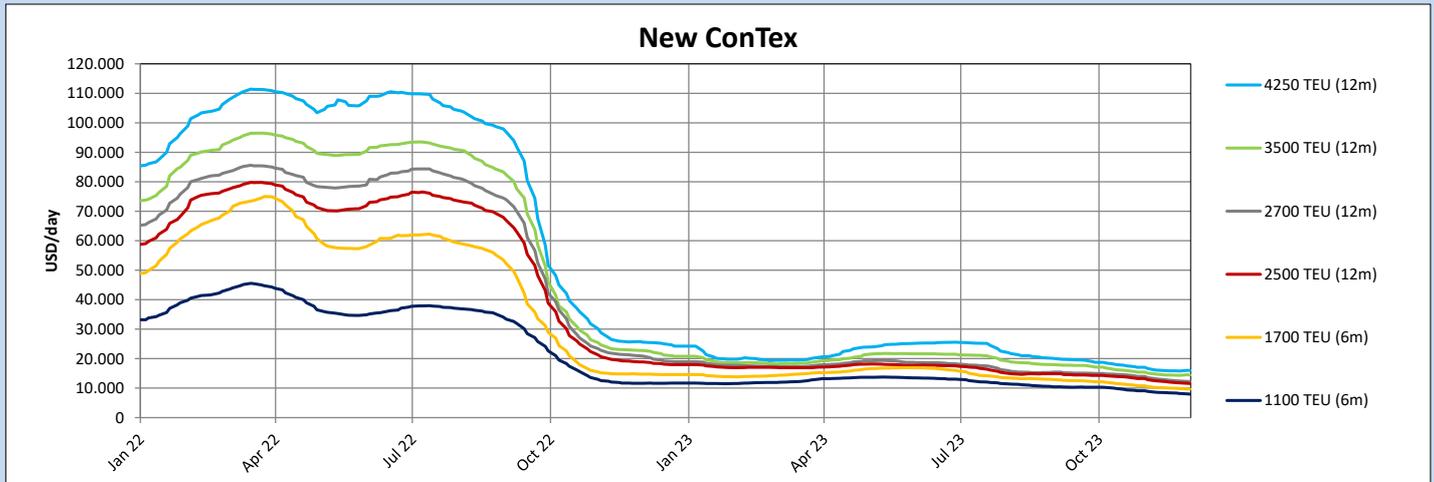
Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued: 30.11.23

The New ConTex dropped another 5 points this week on the back of mediocre activity and constantly growing position lists, in particular in the Feeder segment below 2000 TEU. Consequently these are the segments, due to whose decline, the overall index took another dip. The other, larger, segments showed slightly more resilience. A little exception to the rule proved to be the Panamax segment which showed a very slight improvement this week. The general temperature of the market is however still driven on the same influences as the past weeks, mainly a constant supply of fresh positions that in a number of cases struggle to find fresh enquiry. In fact, a certain part of the supply is driven by liner companies putting sublet positions into the market, which only leads to the conclusion that relief, in terms of fresh enquiries, is rather long off. A growing backlog of warehoused goods, for example in the US (+5%), is an other indication of demand to continue to be under pressure. The largest segment covered by the New ConTex is rather hard to grasp. Little fixture activity is recorded, but through the grapevine it is reported, that there is a bit of a stand-off position between owners and charterers and the focus of the same is period. Lets see what happens. So what now? Well it is friday, the City of Hamburg will enjoy (or not) the football derby, the Christmas markets are opened, so we should support the container market by increasing the demand for Bratwurst, Glühwein, hot chocolate and beer...the container chartering market will still be there on monday....promise!

New ConTex Development											
Vessel type	Evaluated Period	Today	Week-on-Week		Month-on-Month			Year-on-Year			
		30.11.23	23.11.23	Change	Change	31.10.23	Change	Change	01.12.22	Change	Change
New ConTex*		527	532	-5	↔ -0,9%	586	-59	↓ -10,1%	833	-306	↓ -36,7%
1100 TEU	6 mos	\$7.973	\$8.196	-\$223	↓ -2,7%	\$9.093	-\$1.120	↓ -12,3%	\$11.663	-\$3.690	↓ -31,6%
	12 mos	\$7.463	\$7.683	-\$220	↓ -2,9%	\$8.520	-\$1.057	↓ -12,4%	\$10.735	-\$3.272	↓ -30,5%
1700 TEU	6 mos	\$9.671	\$9.892	-\$221	↓ -2,2%	\$10.802	-\$1.131	↓ -10,5%	\$14.758	-\$5.087	↓ -34,5%
	12 mos	\$9.181	\$9.371	-\$190	↓ -2,0%	\$10.293	-\$1.112	↓ -10,8%	\$14.237	-\$5.056	↓ -35,5%
2500 TEU	12 mos	\$11.566	\$11.755	-\$189	↘ -1,6%	\$13.236	-\$1.670	↓ -12,6%	\$18.879	-\$7.313	↓ -38,7%
	24 mos	\$10.491	\$10.573	-\$82	↘ -0,8%	\$11.959	-\$1.468	↓ -12,3%	\$15.958	-\$5.467	↓ -34,3%
2700 TEU	12 mos	\$12.211	\$12.398	-\$187	↘ -1,5%	\$13.950	-\$1.739	↓ -12,5%	\$20.873	-\$8.662	↓ -41,5%
	24 mos	\$11.207	\$11.320	-\$113	↘ -1,0%	\$12.700	-\$1.493	↓ -11,8%	\$17.231	-\$6.024	↓ -35,0%
3500 TEU	12 mos	\$14.425	\$14.350	\$75	↘ 0,5%	\$15.423	-\$998	↓ -6,5%	\$22.730	-\$8.305	↓ -36,5%
	24 mos	\$12.990	\$13.020	-\$30	↘ -0,2%	\$14.058	-\$1.068	↓ -7,6%	\$19.118	-\$6.128	↓ -32,1%
4250 TEU	12 mos	\$16.025	\$15.820	\$205	↗ 1,3%	\$17.043	-\$1.018	↓ -6,0%	\$25.545	-\$9.520	↓ -37,3%
	24 mos	\$14.580	\$14.517	\$63	↗ 0,4%	\$15.423	-\$843	↓ -5,5%	\$21.925	-\$7.345	↓ -33,5%
5700 TEU	12 mos	\$21.728	\$22.078	-\$350	↘ -1,6%	\$25.106	-\$3.378	↓ -13,5%	\$34.785	-\$13.057	↓ -37,5%
6500 TEU	12 mos	\$24.683	\$25.122	-\$439	↘ -1,7%	\$28.317	-\$3.634	↓ -12,8%	\$41.380	-\$16.697	↓ -40,4%



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