



## New ConTex Container Ship Time Charter Assessment Index

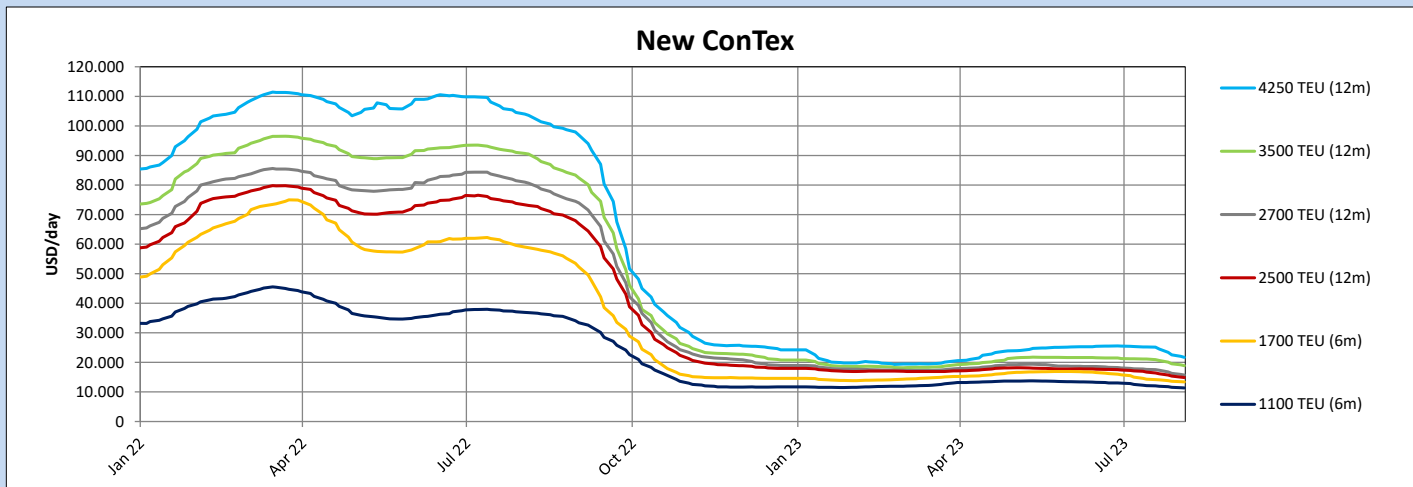
New ConTex*		707	
03.08.23		6 mos	12 mos
Geared	1100 TEU	\$11.352	n.a.
	1700 TEU	\$13.400	
	2500 TEU	\$14.907	
Gearless	2700 TEU	n.a.	\$15.755
	3500 TEU		\$18.893
	4250 TEU		\$21.678

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

\*New ConTex evaluation is EXCLUDING 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued:	03.08.23
<p>The NEW CONTEX continues its fall, loosing again 20 points since last week.</p> <p>The container charter market continues to weaken, with the fall in charter rates slowly extending to larger tonnage while intensifying in the smaller sizes. We heard old design of 1000 teus fixed around usd 7500 for 2-3 months to ...</p> <p>In the larger segments, the losers are the so far spared 'classic panamax'es' (4,000-5,299 teu) which are taking a hit. The continued short supply of prompt tonnage should help limit any further correction in this segment in the short term.</p> <p>In the smaller sizes below 3,000 teu, the rate erosion continues with most major sizes, 2,500 teu, 1,700 teu and 1,000 teu seeing charter rates losing further ground. After months of remarkable performance, the sub-1,000 teu sizes are meanwhile also seeing a fast rise in the prompt supply of ships which could negatively impact the so far resilient charter rates in the coming weeks.</p>	

New ConTex Development											
Vessel type	Evaluated Period	Today	Week-on-Week		Month-on-Month			Year-on-Year			
		03.08.23	27.07.23	Change	Change	04.07.23	Change	Change	04.08.22	Change	Change
<b>New ConTex*</b>		<b>707</b>	727	-20	↓ -2,8%	810	-103	↓ -12,7%	3185	-2.478	↓ -77,8%
1100 TEU	6 mos	\$11.352	\$11.575	-\$223	↘ -1,9%	\$12.838	-\$1.486	↓ -11,6%	\$36.823	-\$25.471	↓ -69,2%
	12 mos	\$10.809	\$11.020	-\$211	↘ -1,9%	\$12.140	-\$1.331	↓ -11,0%	\$33.491	-\$22.682	↓ -67,7%
1700 TEU	6 mos	\$13.400	\$13.641	-\$241	↘ -1,8%	\$15.510	-\$2.110	↓ -13,6%	\$58.818	-\$45.418	↓ -77,2%
	12 mos	\$12.786	\$13.002	-\$216	↘ -1,7%	\$14.821	-\$2.035	↓ -13,7%	\$53.573	-\$40.787	↓ -76,1%
2500 TEU	12 mos	\$14.907	\$15.355	-\$448	↓ -2,9%	\$17.268	-\$2.361	↓ -13,7%	\$73.109	-\$58.202	↓ -79,6%
	24 mos	\$13.782	\$14.218	-\$436	↓ -3,1%	\$15.620	-\$1.838	↓ -11,8%	\$53.345	-\$39.563	↓ -74,2%
2700 TEU	12 mos	\$15.755	\$16.300	-\$545	↓ -3,3%	\$17.957	-\$2.202	↓ -12,3%	\$80.623	-\$64.868	↓ -80,5%
	24 mos	\$14.598	\$15.132	-\$534	↓ -3,5%	\$16.434	-\$1.836	↓ -11,2%	\$57.941	-\$43.343	↓ -74,8%
3500 TEU	12 mos	\$18.893	\$19.498	-\$605	↓ -3,1%	\$21.250	-\$2.357	↓ -11,1%	\$90.450	-\$71.557	↓ -79,1%
	24 mos	\$17.253	\$17.883	-\$630	↓ -3,5%	\$19.368	-\$2.115	↓ -10,9%	\$66.780	-\$49.527	↓ -74,2%
4250 TEU	12 mos	\$21.678	\$22.575	-\$897	↓ -4,0%	\$25.465	-\$3.787	↓ -14,9%	\$103.555	-\$81.877	↓ -79,1%
	24 mos	\$19.618	\$20.530	-\$912	↓ -4,4%	\$23.533	-\$3.915	↓ -16,6%	\$76.960	-\$57.342	↓ -74,5%
5700 TEU	12 mos	\$31.950	\$31.967	-\$17	↔ -0,1%	\$32.189	-\$239	↔ -0,7%	\$120.067	-\$88.117	↓ -73,4%
6500 TEU	12 mos	\$35.086	\$35.183	-\$97	↔ -0,3%	\$35.400	-\$314	↔ -0,9%	\$126.250	-\$91.164	↓ -72,2%



**Disclaimer**

The brand NewConTex is copyrighted by Verband Hamburger und Bremer Schiffsmakler e.V. ("VHBS e.V.") and is protected by law. The NewConTex may be published only with the source reference © VHBS e.V. It is distributed to the general public for information purposes only and cannot be relied upon as a trading recommendation and does not constitute a solicitation to trade. The reported information is obtained from market sources. While every effort has been made to ensure the accuracy and the completeness of the NewConTex, VHBS e.V. makes no representations, conditions or warranties of any kind, express or implied, about the completeness, accuracy, reliability, or suitability of the NewConTex. Any reliance you place on the NewConTex is therefore strictly at your own risk. Neither VHBS e.V. nor any of its subsidiaries or affiliates nor any employee of the foregoing shall be liable or have any responsibility for any loss, liability or damage, cost or expense including without limitation, indirect or consequential loss or damage, or any loss or damage whatsoever arising from loss of data or profits arising out of, or in connection with, the use of and the reliance on the NewConTex, save for death or personal injury arising from VHBS e.V. negligence and fraudulent misrepresentation that cannot, under German law, be excluded.