



New ConTex Container Ship Time Charter Assessment Index

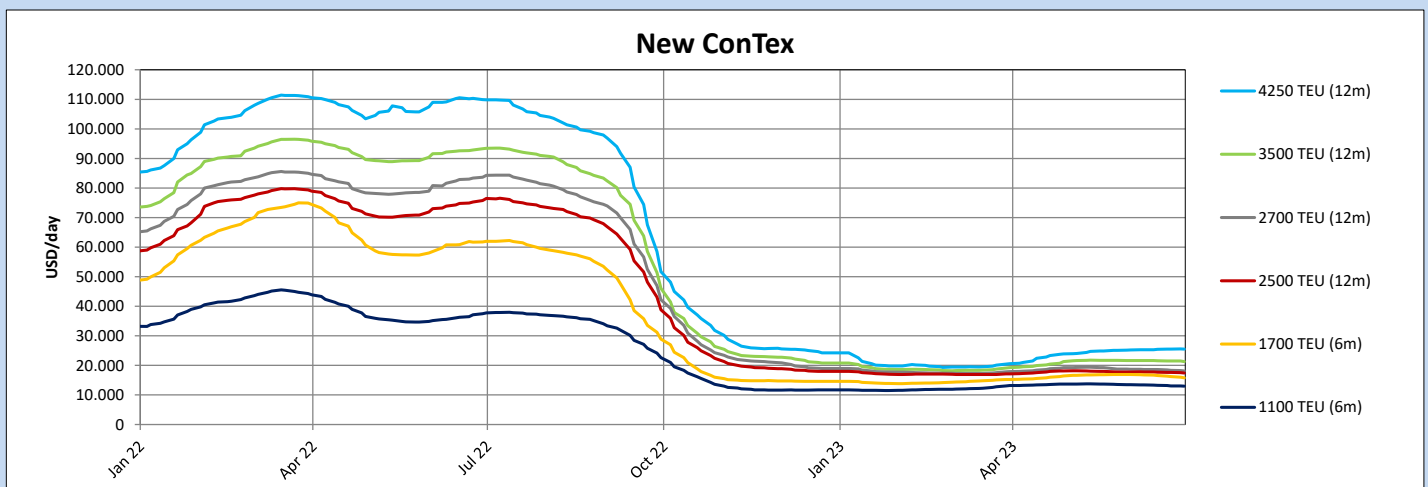
New ConTex*		817	
29.06.23		6 mos	12 mos
Geared	1100 TEU	\$12.967	n.a.
	1700 TEU	\$15.781	
	2500 TEU	\$17.427	
Gearless	2700 TEU	n.a.	\$18.132
	3500 TEU		\$21.290
	4250 TEU		\$25.525

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
↔	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued:	29.06.23
<p>The New ConTex has lost another 1.1% this week and activity in the charter market has reduced further. While this is nothing new for the bigger sizes due to the almost non-existent supply, it is different for smaller segments, particularly for 1700 TEU vessels in Asia. Here we have a build-up of tonnage, including eco units in spot positions, and at the same time the demand situation has clearly deteriorated already for a couple of weeks. Consequently, this size is the biggest loser both week-on-week (-3%) and month-on-month (-6.3%) in the New ConTex and some recent fixtures in Asia are showing even considerably larger decreases. The hope is that such reduced rate levels could be the trigger for more demand which could eventually stop the rate erosion.</p> <p>Otherwise, the general sentiment is somehow dampened with all these macroeconomic headwinds and freight rates under continued pressure in many trades. While the orderbook appears to be increasing almost on a weekly basis, there are some operators trying to get rid of surplus tonnage, either by sublet or earlier termination which might affect the supply/demand balance in some segments.</p> <p>The summer months could be challenging for some, but we should not forget that historically we are still in very healthy waters.</p>	

New ConTex Development											
Vessel type	Evaluated Period	Today	Week-on-Week		Month-on-Month			Year-on-Year			
		29.06.23	22.06.23	Change	Change	30.05.23	Change	Change	30.06.22	Change	Change
New ConTex*		817	826	-9	↘ -1,1%	840	-23	↘ -2,7%	3327	-2.510	↘ -75,4%
1100 TEU	6 mos	\$12.967	\$13.077	-\$110	↘ -0,8%	\$13.500	-\$533	↘ -3,9%	\$37.767	-\$24.800	↘ -65,7%
	12 mos	\$12.325	\$12.531	-\$206	↘ -1,6%	\$12.992	-\$667	↘ -5,1%	\$35.104	-\$22.779	↘ -64,9%
1700 TEU	6 mos	\$15.781	\$16.202	-\$421	↘ -2,6%	\$16.910	-\$1.129	↘ -6,7%	\$61.965	-\$46.184	↘ -74,5%
	12 mos	\$15.171	\$15.635	-\$464	↘ -3,0%	\$16.185	-\$1.014	↘ -6,3%	\$57.483	-\$42.312	↘ -73,6%
2500 TEU	12 mos	\$17.427	\$17.598	-\$171	↘ -1,0%	\$17.768	-\$341	↘ -1,9%	\$76.477	-\$59.050	↘ -77,2%
	24 mos	\$15.716	\$15.864	-\$148	↘ -0,9%	\$16.105	-\$389	↘ -2,4%	\$56.314	-\$40.598	↘ -72,1%
2700 TEU	12 mos	\$18.132	\$18.327	-\$195	↘ -1,1%	\$18.741	-\$609	↘ -3,2%	\$84.273	-\$66.141	↘ -78,5%
	24 mos	\$16.584	\$16.764	-\$180	↘ -1,1%	\$17.180	-\$596	↘ -3,5%	\$60.755	-\$44.171	↘ -72,7%
3500 TEU	12 mos	\$21.290	\$21.485	-\$195	↘ -0,9%	\$21.665	-\$375	↘ -1,7%	\$93.465	-\$72.175	↘ -77,2%
	24 mos	\$19.428	\$19.480	-\$52	↘ -0,3%	\$19.618	-\$190	↘ -1,0%	\$68.935	-\$49.507	↘ -71,8%
4250 TEU	12 mos	\$25.525	\$25.535	-\$10	↔ 0,0%	\$25.153	\$372	↗ 1,5%	\$109.815	-\$84.290	↘ -76,8%
	24 mos	\$23.630	\$23.598	\$32	↗ 0,1%	\$23.420	\$210	↗ 0,9%	\$82.205	-\$58.575	↘ -71,3%
5700 TEU	12 mos	\$32.267	\$32.372	-\$105	↘ -0,3%	\$32.867	-\$600	↘ -1,8%	\$123.139	-\$90.872	↘ -73,8%
6500 TEU	12 mos	\$35.639	\$36.233	-\$594	↘ -1,6%	\$37.161	-\$1.522	↘ -4,1%	\$129.744	-\$94.105	↘ -72,5%



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