

und Bremer Schiffsmakler e.V.

Ne	w ConTex*	1414		
	13.02.25	6 mos	12 mos	
Geared	1100 TEU	\$14.845	n.a.	
	1700 TEU	\$26.236	11.a.	
	2500 TEU		\$30.982	
Gearless	2700 TEU	n.a.	\$33.395	
	3500 TEU		\$41.110	
	4250 TEU		\$52.995	

Legend							
	up + 2% or more						
21	steady up	from +1% to +1,9%					
⇒	steady	+/- 1 %					
2	steady down	from -1% to -1,9%					
•	down - 2% or less						

\*New ConTex evaluation is EXCLUDING 1800 TEU for 6 months period, 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

## New ConTex Container Ship Time Charter Assessment Index

13.02.25

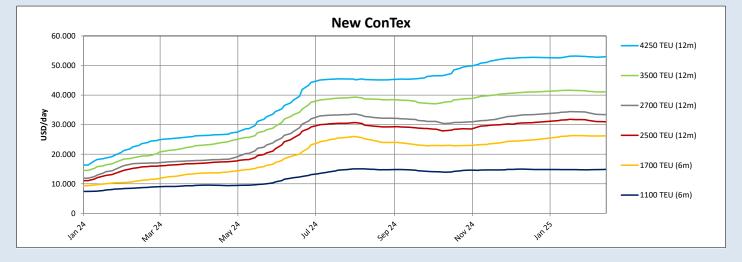
The New ConTex has barely moved this week (up 0.1% w-o-w) and so have more or less all size segments. There is only the 1700 TEU figure which went up a bit more (1.6% w-o-w) and this is exactly where most of the action is happening right now. In the Atlantic it has been a rather strong market for 1700 TEU vessels already for quite some time, with periods of 2 years established even for less sophisticated designs. After the Chinese New Year also the Asian market is catching up with charterers racing for ships. So there is a good chance that we will see even higher numbers for this size in next week's assessment.

Otherwise, the market remains on the healthy side also for the other sizes. Panamaxes open within Q2 and Q3 this year continue to fix for 3 years at around mid USD 30k levels, while ships open only end of this year or in 2026 are getting fixed as well with owners willing to grant considerable discounts on rates and periods.

The 2500-3500 TEU segments are not seeing much activity but with the limited availability of ships, the next fixtures will be probably come in at least at 'last done' levels. Looking at the smaller feeders of around 1100 TEU we have seen a very active market at the Continent, Med and Caribs with fixtures being done at very healthy levels, while Asia is on the way to recover from the slight holiday lethargy.

We expect the market to remain on a slight upward trajectory in the short term, with activity levels only hampered by the limited availability of ships. Further developments will obviously depend on political and macroeconomic circumstances.

New ConTex Development											
Vessel type	Evaluated	Today	Week-on-Week			Month-on-Month		Year-on-Year			
	Period	13.02.25	06.02.25	Change	Change	16.01.25	Change	Change	15.02.24	Change	Change
New ConTex*		1414	1412	2	→ 0,1%	1430	-16	🖄 -1,1%	684	730	106,7%
1100 TEU	6 mos	\$14.845	\$14.795	\$50	<b>→</b> 0,3%	\$14.770	\$75	→ 0,5%	\$8.689	\$6.156	10,8%
	12 mos	\$14.098	\$14.048	\$50	<b>→</b> 0,4%	\$14.034	\$64	→ 0,5%	\$7.968	\$6.130	16,9%
1700 TEU	6 mos	\$26.236	\$26.150	\$86	<b>→</b> 0,3%	\$26.250	-\$14	-0,1%	\$11.177	\$15.059	134,7%
	12 mos	\$23.227	\$22.864	\$363	🔊 1,6%	\$22.641	\$586	1,6%	\$10.239	\$12.988	126,8%
1800 TEU	6 mos	\$29.923	\$29.782	\$141	→ 0,5%	\$30.105	-\$182	-0,6%	\$13.027	\$16.896	129,7%
2500 TEU	12 mos	\$30.982	\$31.041	-\$59	-0,2%	\$31.805	-\$823	-2,6%	\$15.684	\$15.298	17,5%
	24 mos	\$25.582	\$25.695	-\$113	-0,4%	\$26.527	-\$945	-3,6%	\$13.234	\$12.348	13,3%
2700 TEU	12 mos	\$33.395	\$33.477	-\$82	-0,2%	\$34.418	-\$1.023	-3,0%	\$16.923	\$16.472	17,3%
	24 mos	\$27.468	\$27.568	-\$100	-0,4%	\$28.300	-\$832	-2,9%	\$14.566	\$12.902	🛉 88,6%
3500 TEU	12 mos	\$41.110	\$41.025	\$85	0,2%	\$41.625	-\$515	🖄 -1,2%	\$19.375	\$21.735	112,2%
	24 mos	\$32.960	\$32.915	\$45	→ 0,1%	\$33.425	-\$465	划 -1,4%	\$16.835	\$16.125	15,8%
4250 TEU	12 mos	\$52.995	\$52.780	\$215	→ 0,4%	\$53.135	-\$140	-0,3%	\$23.550	\$29.445	125,0%
	24 mos	\$40.570	\$40.775	-\$205	-0,5%	\$41.365	-\$795	划 -1,9%	\$20.033	\$20.537	102,5%
5700 TEU	12 mos	\$60.750	\$60.806	-\$56	-0,1%	\$60.528	\$222	→ 0,4%	\$28.833	\$31.917	🛉 110,7%
6500 TEU	12 mos	\$67.822	\$67.906	-\$84	-0,1%	\$67.706	\$116	→ 0,2%	\$34.806	\$33.016	194,9%



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