



Verband Hamburger  
und Bremer  
Schiffsmakler e.V.

## New ConTex Container Ship Time Charter Assessment Index

New ConTex*		1388	
05.12.24		6 mos	12 mos
Geared	1100 TEU	\$14.936	n.a.
	1700 TEU	\$24.473	
	2500 TEU	\$30.414	
Gearless	2700 TEU	n.a.	\$33.005
	3500 TEU		\$40.770
	4250 TEU		\$52.540

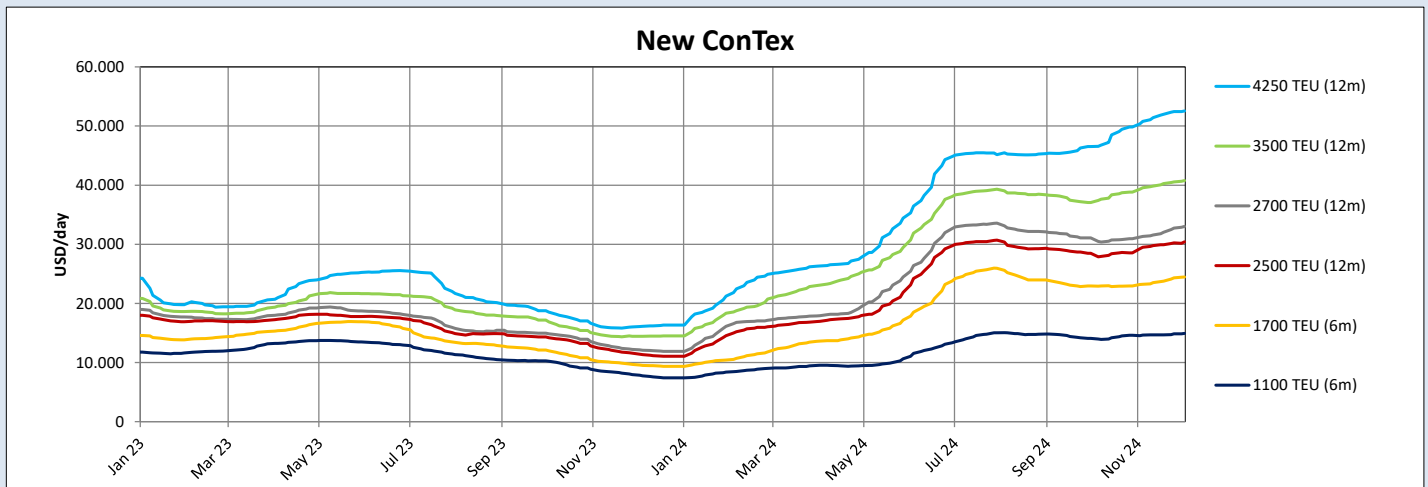
Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1%
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

\*New ConTex evaluation is EXCLUDING 1800 TEU for 6 months period, 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

**New ConTex-Commentary - issued: 05.12.24**

The New ConTex increased by "only" 8 points this week as fixing activity was notably more subdued than November, partly owing to the fact some prompt tonnage is struggling to fix. Many owners are very optimistic about January but have tonnage open in December, while charterers can't justify paying market rates on prompt ships if they have very limited cargo for the next month. Nevertheless, modern-1800s defied the quieter week and jumped nearly \$1,000pd, or 3.5%. The speed in which the ample supply of 1800s has been absorbed has surprised many, as Sealead fixed one for 12 months at about USD 30,000pd, and OOCL extended one for 22-24 months at nearly USD 21,000pd. Having said this, in terms of the ConTex, 1800s have simply rebounded to the same level they were at 3 months ago, having dipped more dramatically than any other sector. Elsewhere, 2500s and 2700s continued to make steady gains for 12 months, between 0.5-0.8% week-on-week, but only 0.2-0.3% for 24 months, as OOCL extended a modern-eco ship for two years at USD 30,000pd and an older design at USD 25,000pd, neither of which reflect firming. 4250s only increased 0.2% for both 12 months and 24 months, due to the lack of activity or available tonnage.

New ConTex Development														
Vessel type	Evaluated Period	Today	Week-on-Week		Month-on-Month			Year-on-Year						
		05.12.24	28.11.24	Change	Change	07.11.24	Change	Change	07.12.23	Change	Change			
<b>New ConTex*</b>		<b>1388</b>	1380	8	↔	0,6%	1338	50	↑	3,7%	521	867	↑	166,4%
1100 TEU	6 mos	\$14.936	\$14.845	\$91	↔	0,6%	\$14.641	\$295	↑	2,0%	\$7.756	\$7.180	↑	92,6%
	12 mos	\$14.089	\$14.052	\$37	↔	0,3%	\$13.850	\$239	↗	1,7%	\$7.273	\$6.816	↑	93,7%
1700 TEU	6 mos	\$24.473	\$24.323	\$150	↔	0,6%	\$23.236	\$1.237	↑	5,3%	\$9.517	\$14.956	↑	157,2%
	12 mos	\$21.355	\$21.127	\$228	↗	1,1%	\$20.245	\$1.110	↑	5,5%	\$9.006	\$12.349	↑	137,1%
1800 TEU	6 mos	\$29.032	\$28.041	\$991	↑	3,5%	\$26.727	\$2.305	↑	8,6%	\$10.475	\$18.557	↑	177,2%
	12 mos	\$30.414	\$30.223	\$191	↔	0,6%	\$29.491	\$923	↑	3,1%	\$11.348	\$19.066	↑	168,0%
2500 TEU	24 mos	\$25.645	\$25.586	\$59	↔	0,2%	\$24.977	\$668	↑	2,7%	\$10.334	\$15.311	↑	148,2%
	12 mos	\$33.005	\$32.745	\$260	↔	0,8%	\$31.341	\$1.664	↑	5,3%	\$12.080	\$20.925	↑	173,2%
2700 TEU	24 mos	\$27.659	\$27.582	\$77	↔	0,3%	\$26.832	\$827	↑	3,1%	\$11.095	\$16.564	↑	149,3%
	12 mos	\$40.770	\$40.560	\$210	↔	0,5%	\$39.570	\$1.200	↑	3,0%	\$14.445	\$26.325	↑	182,2%
3500 TEU	24 mos	\$33.408	\$33.120	\$288	↔	0,9%	\$32.415	\$993	↑	3,1%	\$12.985	\$20.423	↑	157,3%
	12 mos	\$52.540	\$52.435	\$105	↔	0,2%	\$50.790	\$1.750	↑	3,4%	\$16.110	\$36.430	↑	226,1%
4250 TEU	24 mos	\$41.410	\$41.335	\$75	↔	0,2%	\$40.655	\$755	↗	1,9%	\$14.615	\$26.795	↑	183,3%
	12 mos	\$60.339	\$60.306	\$33	↔	0,1%	\$59.094	\$1.245	↑	2,1%	\$21.267	\$39.072	↑	183,7%
5700 TEU	12 mos	\$67.561	\$67.444	\$117	↔	0,2%	\$66.267	\$1.294	↗	2,0%	\$24.272	\$43.289	↑	178,3%



**Disclaimer**

The brand NewConTex is copyrighted by Verband Hamburger und Bremer Schiffsmakler e.V. ("VHBS e.V.") and is protected by law. The NewConTex may be published only with the source reference © VHBS e.V. It is distributed to the general public for information purposes only and cannot be relied upon as a trading recommendation and does not constitute a solicitation to trade. The reported information is obtained from market sources. While every effort has been made to ensure the accuracy and the completeness of the NewConTex, VHBS e.V. makes no representations, conditions or warranties of any kind, express or implied, about the completeness, accuracy, reliability, or suitability of the NewConTex. Any reliance you place on the NewConTex is therefore strictly at your own risk. Neither VHBS e.V. nor any of its subsidiaries or affiliates nor any employee of the foregoing shall be liable or have any responsibility for any loss, liability or damage, cost or expense including without limitation, indirect or consequential loss or damage, or any loss or damage whatsoever arising from loss of data or profits arising out of, or in connection with, the use of and the reliance on the NewConTex, save for death or personal injury arising from VHBS e.V. negligence and fraudulent misrepresentation that cannot, under German law, be excluded.