Verband Hamburger und Bremer Schiffsmakler e.V.

Ne	w ConTex*	780			
	06.04.23	6 mos	12 mos		
Geared	1100 TEU	\$13.250	n.a.		
	1700 TEU	\$15.377			
Ğ	2500 TEU		\$17.307		
Gearless	2700 TEU	n.a.	\$18.043		
	3500 TEU		\$19.525		
	4250 TEU		\$20.985		
·	1				

Legend						
	up + 2% or more					
7	steady up	from +1% to +1,9%				
->>	steady	+/- 1 %				
2	steady down	from -1% to -1,9%				
•	down	- 2% or less				

*New ConTex evaluation is EXCLUDING 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex Container Ship Time Charter Assessment Index

New ConTex-Commentary - issued:	06.04.23

This week's New ConTex is continuing its positive development and is climbing, slowly but steadily. Biggest gainers are the bigger ships - whereas in the past week it was merely the 1100 and 1700 TEU sector having a revival, we are now seeing the 3500 TEU and larger coming back.

With 780 points the New ConTex has reached its highest count sofar this year and for the time being it seems this might continue. Periods fixed start getting longer again and charterers are more willing to pay a (little) premium, if they can keep them short.

We do see further increasing rates for the 4250's and above as the actual supply of vessels is still scarce enough. At the moment it is the 2500 and 2700 TEUs for short period which are a bit lame and only gaining 0.9, respectively 0.7% w-o-w.

Compared to the ConTex a year ago the figures look awful, that's beyond dispute, but historically we are still enjoying very healthy rates and indices - a fact that may let us look forward to the holidays to come.

Happy Easter, everyone!

New ConTex Development											
Vessel type	Evaluated	Today	Week-on-Week			N	Month-on-Month		Year-on-Year		
	Period	06.04.23	30.03.23	Change	Change	07.03.23	Change	Change	07.04.22	Change	Change
New ConTex*		780	771	9	7 1,2%	733	47	^ 6,4%	3477	-2.697 🖖	-77,6%
1100 TEU	6 mos	\$13.250	\$13.169	\$81	→ 0,6%	\$12.063	\$1.187	1 9,8%	\$42.308	-\$29.058 🖖	-68,7%
	12 mos	\$12.713	\$12.604	\$109	→ 0,9%	\$11.148	\$1.565	14,0%	\$38.558	-\$25.845 🖖	-67,0%
1700 TEU	6 mos	\$15.377	\$15.229	\$148	→ 1,0%	\$14.427	\$950	^ 6,6%	\$72.171	-\$56.794 🖖	-78,7%
	12 mos	\$14.967	\$14.869	\$98	0,7%	\$13.767	\$1.200	^ 8,7%	\$63.950	-\$48.983 🖖	-76,6%
2500 TEU	12 mos	\$17.307	\$17.145	\$162	→ 0,9%	\$16.909	\$398	1,4%	\$77.477	-\$60.170 🖖	-77,7%
	24 mos	\$15.523	\$15.282	\$241	7 1,6%	\$14.698	\$825	1 5,6%	\$55.859	-\$40.336 🖖	-72,2%
2700 TEU	12 mos	\$18.043	\$17.911	\$132	→ 0,7%	\$17.293	\$750	1,3%	\$83.177	-\$65.134 🖖	-78,3%
	24 mos	\$16.368	\$16.141	\$227	🔊 1,4%	\$15.359	\$1.009	^ 6,6%	\$60.905	-\$44.537 🖖	-73,1%
3500 TEU	12 mos	\$19.525	\$19.230	\$295	🔊 1,5%	\$18.308	\$1.217	^ 6,6%	\$94.975	-\$75.450 🖖	-79,4%
	24 mos	\$17.795	\$17.455	\$340	🔊 1,9%	\$16.275	\$1.520	n 9,3%	\$72.230	-\$54.435 🖖	-75,4%
4250 TEU	12 mos	\$20.985	\$20.595	\$390	🔊 1,9%	\$19.435	\$1.550	1 8,0%	\$109.900	-\$88.915 🖖	-80,9%
	24 mos	\$19.070	\$18.593	\$477	1,6%	\$17.233	\$1.837	10,7%	\$83.225	-\$64.155 🖖	-77,1%
5700 TEU	12 mos	\$27.600	\$27.306	\$294	7 1,1%	\$26.444	\$1.156	1,4%	\$123.483	-\$95.883 🖖	-77,6%
6500 TEU	12 mos	\$32.211	\$31.456	\$755	1,4%	\$30.711	\$1.500	1,9%	\$130.306	-\$98.095 🖖	-75,3%



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