

Vereinigung Hamburger Schiffsmakler und Schiffsagenten e. V.

New ConTex Container Ship Time Charter Assessment Index

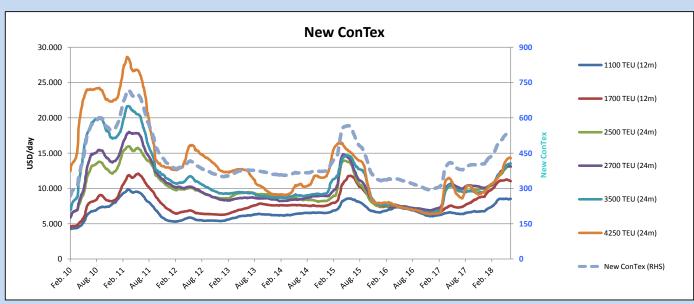
	Ne	w ConTex*	534			
		05.07.18	12 mos	24 mos		
	Geared	1100 TEU	\$8.543	n.a.		
		1700 TEU	\$11.028	ıı.a.		
		2500 TEU	\$12.139	\$13.050		
	Gearless	2700 TEU	\$12.246	\$13.133		
		3500 TEU	\$12.578	\$13.530		
		4250 TEU	\$13.139	\$14.274		

Legend								
1	up	+ 2% or more						
\mathbb{A}	steady up	from +1% to +1,9%						
1	steady	+/- 1 %						
\searrow	steady down	from -1% to -1,9%						
1	down	- 2% or less						

*New ConTex evaluation is EXCLUDING 2500/2700/3500/4250 TEU groups for 12 months period New ConTex-Commentary - issued: 05.07.18

The New ConTex lost this week one point compared to a week ago but is still 39 % higher than a year ago. The summer holidays in the northern hemisphere are beginning to take their toll on the charter market, with a reduced overall volume of activity, although some segments remain busy. The weaker demand is resulting in a higher supply of tonnage, with the pool of spot ships slowly increasing, especially in the classic Panamax segment and between 1,500 and 2,000 teu. Nothing to worry about at this stage for owners, considering the time of the year, but demand will need to rise soon to avoid a further piling up of tonnage. Charter rates have meanwhile ceased to rise, and will probably remain in standstill throughout the slow summer weeks.

				New ConTex Development								
Γ,	Joseph trupo	Evaluated	Today	Week-on-Week			Month-on-Month		Year-on-Year			
	Vessel type	Period	05.07.18	28.06.18	Change	Change	05.06.18	Change	Change	04.07.17	Change	Change
	New ConTex* 534		534	535	-1	-0,2%	532	2	0,4%	384	150	39,1%
	1100 TEU	12 mos	\$8.543	\$8.509	\$34	0,4%	\$8.552	-\$9	-0,1%	\$6.416	2.127	33,2%
ě	1700 TEU		\$11.028	\$11.113	-\$85	-0,8%	\$11.281	-\$253	-2,2%	\$7.292	3.736	51,2%
onTo	2500 TEU	24 mos	\$13.050	\$13.113	-\$63	-0,5%	\$12.945	\$105	0,8%	\$9.654	3.396	35,2%
∨ >	2700 TEU		\$13.133	\$13.197	-\$64	-0,5%	\$13.091	\$42	0,3%	\$10.155	2.978	29,3%
New	3500 TEU		\$13.530	\$13.516	\$14	0,1%	\$13.218	\$312	2,4%	\$9.808	3.722	37,9%
	4250 TEU		\$14.274	\$14.363	-\$89	-0,6%	\$13.987	\$287	2,1%	\$9.021	5.253	58,2%
	2500 TEU	- 12 mos	\$12.139	\$12.200	-\$61	-0,5%	\$12.117	\$22	0,2%	\$8.697	3.442	39,6%
	2700 TEU		\$12.246	\$12.289	-\$43	-0,3%	\$12.142	\$104	0,9%	\$9.172	3.074	33,5%
	3500 TEU		\$12.578	\$12.551	\$27	0,2%	\$12.267	\$311	2,5%	\$8.588	3.990	46,5%
	4250 TEU		\$13.139	\$13.226	-\$87	-0,7%	\$13.010	\$129	1,0%	\$7.571	5.568	73,5%



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