Vereinigung Hamburger Schiffsmakler und Schiffsagenten e. V.

New ConTex Container Ship Time Charter Assessment Index

Ne	ew ConTex*	475		
	03.09.15	12 mos	24 mos	
Geared	1100 TEU	\$7.966	n.a.	
	1700 TEU	\$10.111		
	2500 TEU	\$9.201	\$10.371	
ess	2700 TEU	\$9.833	\$11.011	
Gearless	3500 TEU	\$11.557	\$12.619	
	4250 TEU	\$12.665	\$13.842	

Legend							
	up + 2% or mor						
$\sum_{i=1}^{n}$	steady up	from +1% to +1,9%					
P	steady	+/- 1 %					
\mathbf{M}	steady down	from -1% to -1,9%					
	down	- 2% or less					

*New ConTex evaluation is EXCLUDING 2500/2700/3500/4250 TEU groups for 12 months period

New ConTex-Commentary - issued:

03.09.15

Entering the month of September, the New ConTex lost another 4 points this week to a level of 475 points on the index. These four points equals -0,8%. The segment of 2500 TEU suffered the biggest losses during the past days with -1,2% (equal to USD 124,-) for the 24 months period, resp. - 1,1% (equal to USD 105,-) for the 12 months period evaluation.

Though all other classes also finished the week with negative prefixes, the w-o-w losses with values between – 0,4 and -0,9 % are becoming more moderate.

Looking back to the previous years, we have - according to the law of the series - an active chartering period ahead of us with strengthening market conditions, however, the macroeconomic news from various directions tell us for the time being a different story, i.e. the positive sentiment for a substantial market recovery is missing yet.

				New ConTex Development								
Vessel type		Evaluated	Today	Week-on-Week			Month-on-Month			Year-on-Year		
	vessei type	Period	03.09.15	27.08.15	Change	Change	04.08.15	Change	Change	02.09.14	Change	Change
New ConTe		ex*	475	479	-4	-0,8%	498	-23	-4,6%	367	108	29,4%
New ConTex	1100 TEU	- 12 mos	\$7.966	\$8.012	-\$46	-0,6%	\$8.185	-\$219	-2,7%	\$6.530	1.436	22,0%
	1700 TEU		\$10.111	\$10.206	-\$95	-0,9%	\$10.793	-\$682	-6,3%	\$7.541	2.570	34,1%
	2500 TEU	- 24 mos	\$10.371	\$10.495	-\$124	─ -1,2%	\$11.048	-\$677	-6,1%	\$8.352	2.019	24,2%
	2700 TEU		\$11.011	\$11.114	-\$103	-0,9%	\$11.732	-\$721	-6,1%	\$8.721	2.290	26,3%
	3500 TEU		\$12.619	\$12.672	-\$53	-0,4%	\$12.992	-\$373	-2,9%	\$9.035	3.584	39,7%
	4250 TEU		\$13.842	\$13.916	-\$74	-0,5%	\$14.208	-\$366	-2,6%	\$10.400	3.442	33,1%
	2500 TEU	12 mos	\$9.201	\$9.306	-\$105	-1,1%	\$9.905	-\$704	-7,1%	\$7.295	1.906	26,1%
	2700 TEU		\$9.833	\$9.877	-\$44	-0,4%	\$10.549	-\$716	-6,8%	\$7.851	1.982	25,2%
	3500 TEU		\$11.557	\$11.664	-\$107	-0,9%	\$11.972	-\$415	-3,5%	\$7.823	3.734	47,7%
	4250 TEU		\$12.665	\$12.713	-\$48	-0,4%	\$13.091	-\$426	-3,3%	\$8.869	3.796	42,8%



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